

Corp Off: TJSB House, Plot No. B-5, Road No.2, Wagle Industrial Estate, Thane (W)-400604

Head Off: Madhukar Bhawan, Road No. 16, Wagle Industrial Estate, Thane (W) - 400604.

Tel : 022-69368500; **Website:** www.tjsbbank.co.in

INVITATION FOR EXPRESSION OF INTEREST FOR SALE OF SECURITY RECEIPTS OF TJSB SAHAKARI BANK LIMITED

TJSB Sahakari Bank Limited ("TJSB" or "Bank") has appointed BOB Capital Markets Limited ("BOBCAPS") for assisting & advising the Bank on the process ("Process Advisor") & matters incidental thereto in connection with Sale of Security Receipts ("SRs"). The details of SRs are as under :

Name of Trust	No. of A/C's	TJSB SRs Outstanding as on 31 st August 2024 (Rs. in Lakhs)	Reserve Price (Rs. in Lakhs)	Terms of Sale
OMKARA PS34/2020-21 TRUST	1	6,283.20	4,900.90	100% Upfront Cash Basis

Process Advisor, acting for and on behalf of TJSB, invites Expression of Interest ("EOI") from qualified buyers ("QBs") subject to applicable regulations issued by Reserve Bank of India ("RBI")/ Regulators for transfer of SRs of **Omkara PS 34/2020-21 Trust** ("Trust") with SRs Outstanding as mentioned in above table through e-Auction on "As is where is", "As is what is" "Whatever there is" and "Without recourse" basis.

All Interested QBs are requested to submit their willingness to participate in the e-Auction by way of submission of an EOI along with a Non-Disclosure Agreement, Undertaking and other relevant documents (if any) in the form and manner and as provided in the Bid Process Document/ web notice ("BPD") published or to be published on the website (<https://www.tjsbbank.co.in/Auctions1>) and/or (<https://www.bobcaps.in/tenders>).

The Sale will be conducted as per the terms & conditions set out in BPD and as per the procedure set out therein and shall be subject to the applicable laws, including the directions and notifications issued by the Reserve Bank of India and/ or any other relevant regulator. Interested QBs should submit the EOI & necessary documents electronically vide email to tjsbsaleprocess@bobcaps.in and horecovery@tjsb.co.in.

Please note that Bank reserves the right not to go ahead with the proposed e-Auction or modify e-Auction date, any terms & conditions at any stage, without assigning any reason. The decision of the Bank in this regard shall be final and binding. QBs shall be under their own obligation to follow all extant guidelines/notification issued by SEBI/RBI/IBA/Gol/ other regulators from time to time pertaining to transfer of SRs/NPAs.

For all updates, amendments, modifications, corrigendum and information in relation to the Process, please visit the website (<https://www.tjsbbank.co.in/Auctions1>) and (<https://www.bobcaps.in/tenders>) on a regular basis.

In case of any clarifications, please contact the following:

Contact Person	Telephone No.	Email-ID
Mr. Vinay Tibrewal	+91-9820146186	tjsbsaleprocess@bobcaps.in
Mr. Niket Thakkar	+91-9820217088	
Mr. Priyesh Narvekar	+91-9870575606	horecovery@tjsb.co.in

Notes:

1. This advertisement does not constitute and will not be deemed to constitute an offer from or on behalf of the Bank or any commitment on the part of BOBCAPS. Bank/ BOBCAPS reserve the right to withdraw/suspend/modify the Process or any part thereof, to accept or reject any/all offer(s) at any stage of the process or to vary any terms without assigning any reasons and without any liability.
2. Any extension in timelines/modification in the content of this advertisement will not necessarily be carried out through another advertisement, but may be notified directly on the website as detailed above and interested QBs should regularly visit the website to keep themselves updated regarding clarifications, modifications, amendments or extensions.
3. The Lenders shall not assume any operational, legal or any other type of risks relating to the loan exposure and shall not be providing any representations or warranties with regard to the loan facilities concerned.

Date : 30th September 2024

Place : Mumbai

Sd/- Authorised Signatory
TJSB Sahakari Bank Limited