

Name of the Issue:	P N Gadgil Jewellers Limited
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1 **Type of Issue** Initial Public Offer

2 **Issue size (Rs. Million)** 11,000.00
Source: Prospectus dated September 12, 2024

3 **Grade of Issue along with name of the rating agency**
Name Not Applicable
Grade Not Applicable

4 **Subscription level (number of times)** 62.57*
**After technical rejections, multiple or duplicate Bids and Bids not banked/returned and excluding Anchor Investor Portion*
Source: Minutes for basis of allotment dated September 13, 2024

5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges**

Particulars	% age
(i) On Allotment	8.26%
(ii) at the end of the 1st Quarter immediately after the listing of the issue*	Not Available
(iii) at the end of 1st FY (March 31, 2025)*	Not Available
(iv) at the end of 2nd FY (March 31, 2026)*	Not Available
(v) at the end of 3rd FY (March 31, 2027)*	Not Available

**QIB Holding not disclosed as reporting for relevant period has not been completed*
Source: Shareholding pattern filed with the Stock exchanges dated September 13, 2024

6 **Financials of the Issuer**

(Consolidated Rs. in crores)

Parameters	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

** Shall be updated in due course. Financials not available as reporting for the relevant years has not been completed.*

7 **Trading Status**

The Equity Shares of Ola Electric Mobility Limited are listed on both BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)*	Not Available
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available

**Shall be updated in due course as the relevant financial years have not been completed*

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed/Resigned
(i) at the end of 1st FY (March 31, 2025)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

**Changes in the Directors of the Company are not updated as the relevant financial years have not been completed*

9 **Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

Particulars	Total Estimated Cost	Estimated Utilisation of Net Proceeds (Rs. In Million)	
		Estimated Deployment of Net Proceeds in Fiscal 2025	Estimated Deployment of Net Proceeds in Fiscal 2026
Funding expenditure towards setting-up of 12 New Stores	3,925.68	2,944.26	981.42
Repayment or pre-payment, in full or part, of certain borrowings availed by our Company	3,000.00	3,000.00	-
General Corporate Purposes	1,091.53	545.77	545.77
Total Net Proceeds	8,017.21	6,490.03	1,527.19
Actual Utilisation		Not applicable	

Name of the Issue: P N Gadgil Jewellers Limited

Source: Prospectus dated September 12, 2024

11 **Comments of monitoring agency, if applicable:** Not applicable

12 **Price- related data**

Issue price (Rs): 480.00
Designated Stock Exchange: NSE
Listing Date: 17-Sep-24

Price parameters	At close of listing day - September 17, 2024 [#]	At close of 30th calendar day from listing day [#]	At close of 90th calendar day from listing day ^{###}	As at the end of 1st FY after the listing of the issue (March 31, 2025) ^{**}			As at the end of 2nd FY after the listing of the issue (March 31, 2026) ^{**}			As at the end of 3rd FY after the listing of the issue (March 31, 2027) ^{**}		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	793.30	773.45	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50*	25,418.55	24,971.30	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Company is not a part of any sectoral index											

[#]Source: Stock Exchange Data - The 30th and the 90th calendar day from listing day have been taken as listing day plus 29 & 89 calendar days, respectively. In the event any day falls on a holiday, the price/index of the previous trading day has been considered

*Being index of NSE, the designated stock exchange

**Will be updated in due course. The pricing data is not disclosed as the relevant fiscal years have not been completed

13 **Basis for Issue Price**

Accounting Ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (March 2025) [§]	At the end of 2nd FY (March 2026) [§]	At the end of 3rd FY (March 2027) [§]
EPS (Basic)	Company (Basic) :				
	P N Gadgil Jewellers Limited	21.59	Not Available	Not Available	Not Available
	Peer Group:				
	Kalyan Jewellers India Limited	5.80	Not Available	Not Available	Not Available
	Senco Gold Limited	24.06			
	Thangamayil Jewellery Limited	44.91			
	Industry Average:	24.92	Not Available	Not Available	Not Available
P/E	Company:				
	P N Gadgil Jewellers Limited	36.70	Not Available	Not Available	Not Available
	Peer Group:				
	Kalyan Jewellers India Limited	113.24	Not Available	Not Available	Not Available
	Senco Gold Limited	50.60			
	Thangamayil Jewellery	47.14			
	Industry Average:	70.33	Not Available	Not Available	Not Available
RoNW%	Company:				
	P N Gadgil Jewellers Limited	28.88%	Not Available	Not Available	Not Available
	Peer Group:				
	Kalyan Jewellers India Limited	14.23%	Not Available	Not Available	Not Available
	Senco Gold Limited	13.26%	Not Available	Not Available	Not Available
	Thangamayil Jewellery	24.99%	Not Available	Not Available	Not Available
	Industry Average:	0.17	Not Available	Not Available	Not Available
NAV per share	Company:				
	P N Gadgil Jewellers Limited	45.29	Not Available	Not Available	Not Available
	Peer Group:				
	Kalyan Jewellers India Limited	40.67	Not Available	Not Available	Not Available
	Senco Gold Limited	175.74	Not Available	Not Available	Not Available
	Thangamayil Jewellery	179.74	Not Available	Not Available	Not Available
	Industry Average:	132.05	Not Available	Not Available	Not Available

Source: Prospectus dated September 12, 2024

[§]Not available as the relevant fiscal years have not been completed / information not disclosed

Source: All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the financial statements of the respective company for the year ended March 31, 2024, submitted to stock exchanges.

Notes:

Basic and diluted earnings/ (loss) per equity share: Basic and diluted earnings/ (loss) per equity share are computed in accordance with Indian Accounting Standard 33 notified under the Companies (Indian Accounting Standards) Rules of 2015 (as amended).

Net worth is calculated as the sum of Share capital, other equity and reserves of a disposal group held for sale.

Net Asset Value per share is calculated by dividing Restated equity attributable to owners of the Company by Weighted average number of equity shares outstanding during the period.

Return on Net Worth (%) = Restated net profit/(loss) after tax for the years/period attributable to the owners of the Company / Equity attributable to owners of the Company.

P/E Ratio for the peer group has been computed based on the closing market price of equity shares on NSE as on September 11, 2024, divided by the diluted EPS

14 **Any other material information**

Date of Announcement	Particulars
	For further updates and information, please refer to the stock exchange websites i.e. www.bseindia.com and www.nseindia.com

Note: Capitalised terms used herein and not specifically defined herein shall have the meanings given to such terms in the Prospectus dated September 12, 2024 (the "Prospectus")